



**Federación de Centros  
y Entidades Gremiales  
de Acopiadores de Cereales**

# 20 años



## A TODO TRIGO Y CULTIVOS DE INVIERNO

### DE LIDERAZGO

**9 y 10 de Mayo**  
Sheraton | MAR DEL PLATA

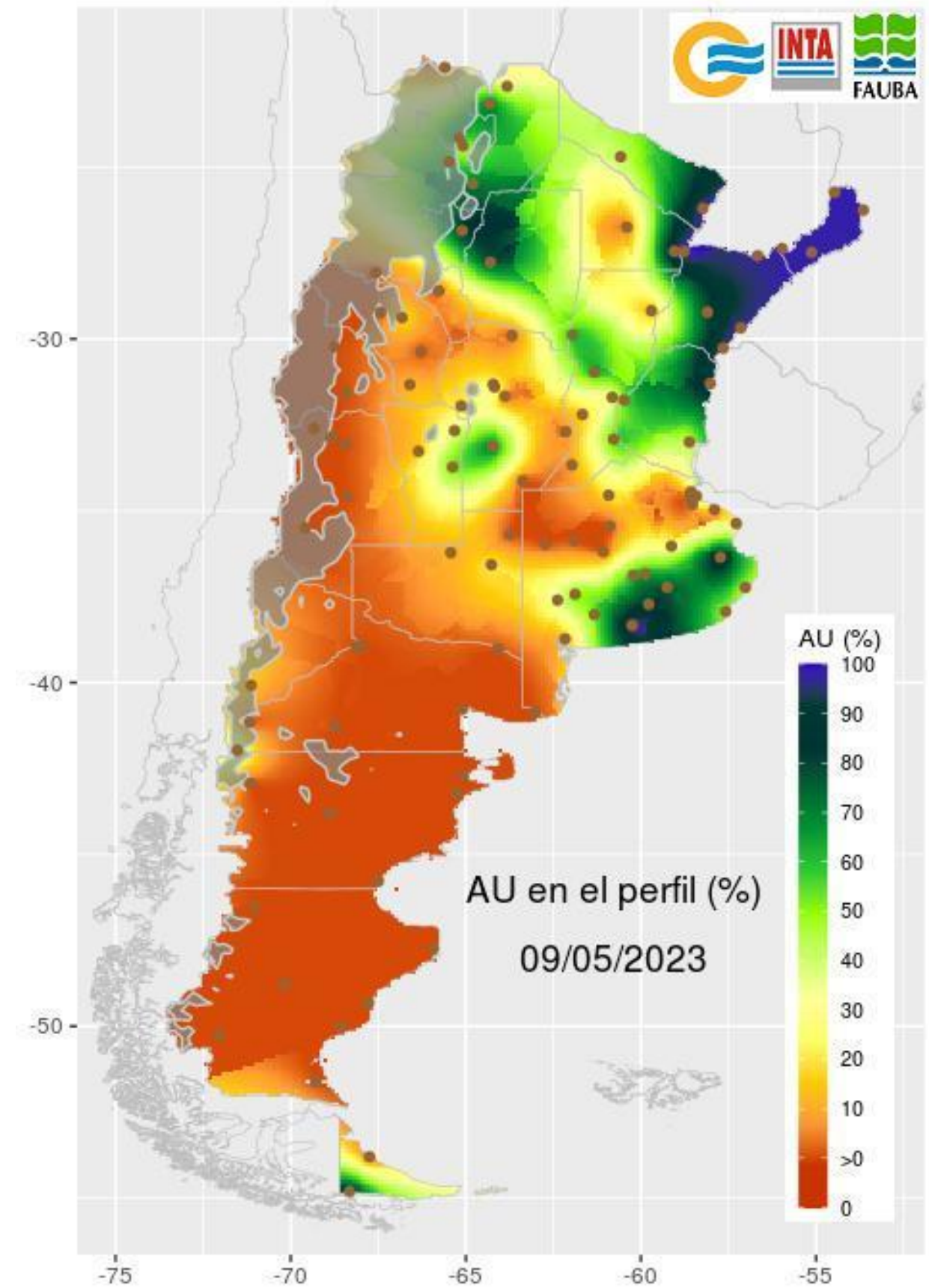
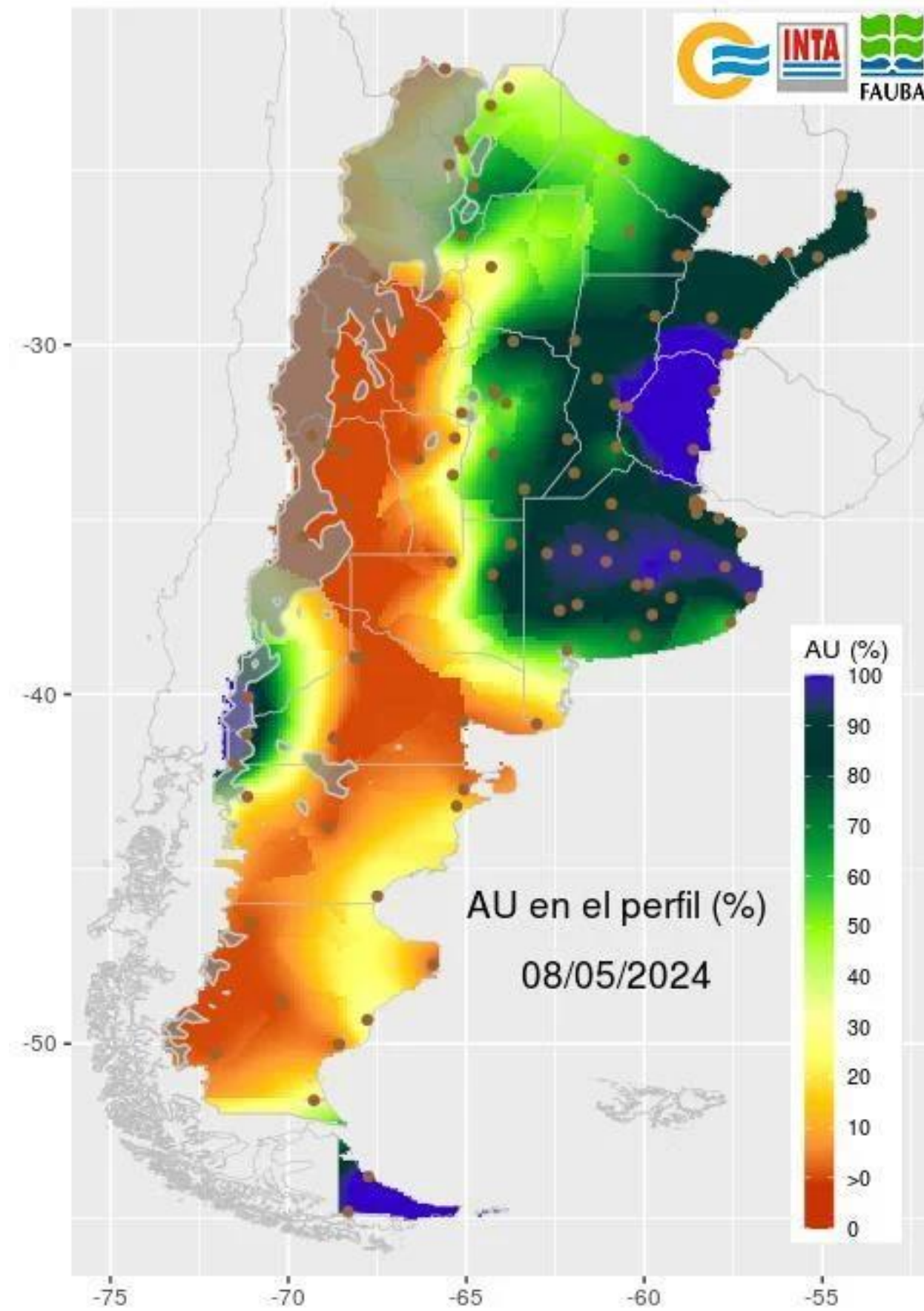
COORDINACIÓN  
GENERAL





# ¿BUEN ARRANQUE?







# ¿CÓMO ESTAMOS?

R

x



# DEPENDE





180

230





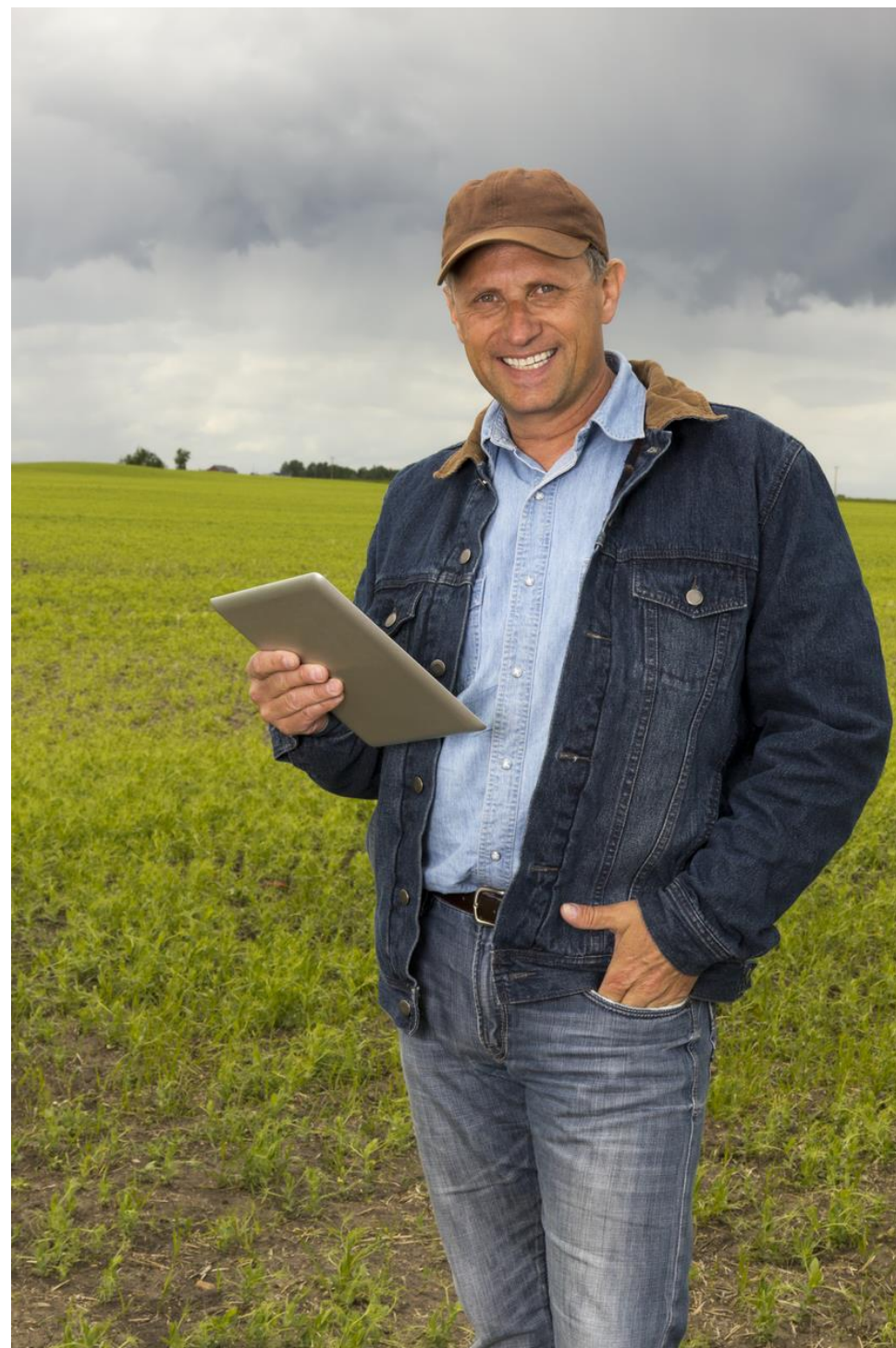
P

=

R

+50 USD/TN

+27%



27%

..¿TN/HA?



## Trigo Diciembre Matba Rofex

TRI.ROS/DIC17 TRI.ROS/DIC18 TRI.ROS/DIC19 TRI.ROS/DIC20 TRI.ROS/DIC21 TRI.ROS/DIC22 TRI.ROS/DIC23 TRI.ROS/DIC24



227 USD





Paulina Lescano  
Ing. Agrónoma

# ¿QUÉ PASÓ?

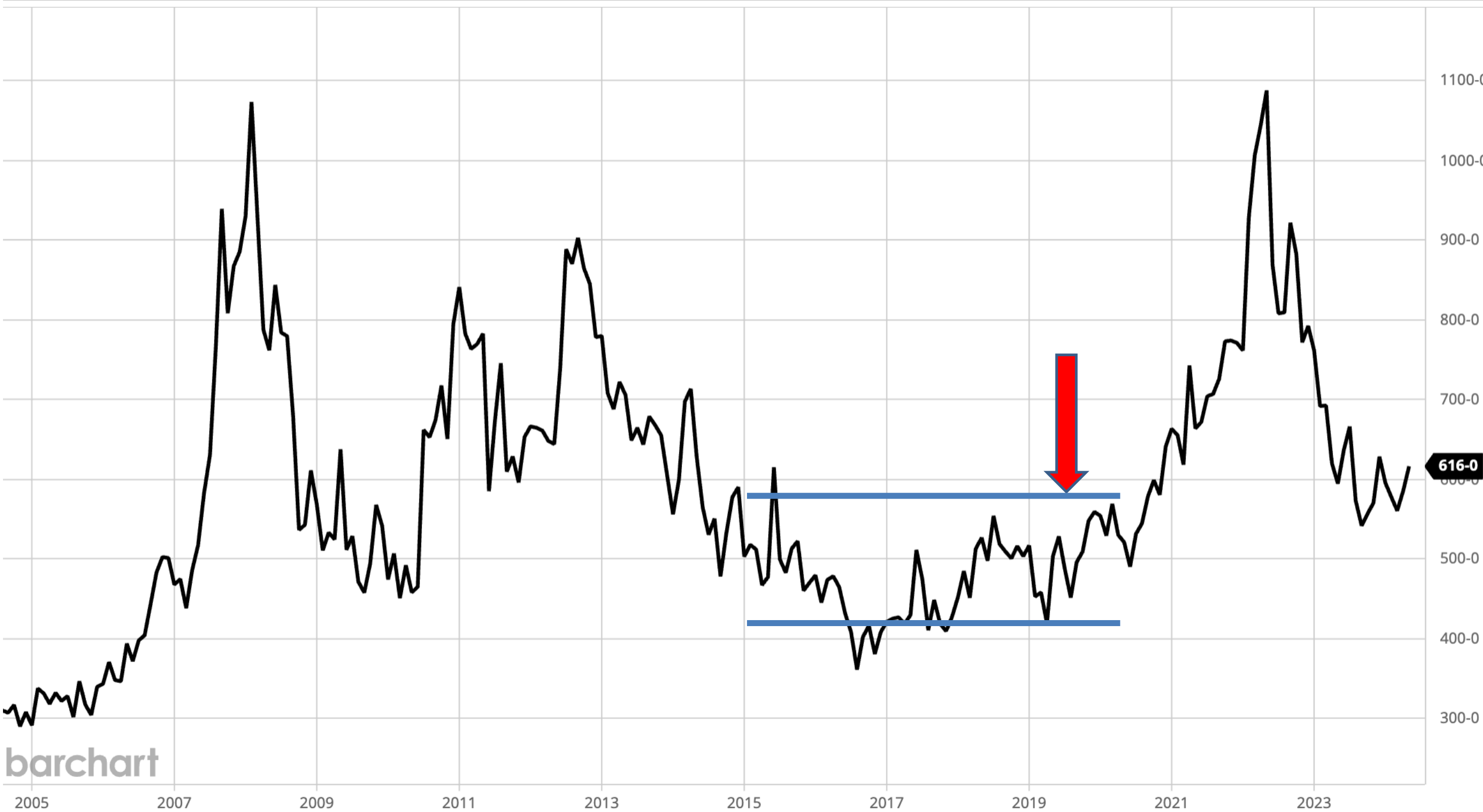






243 usd/tn





barchart



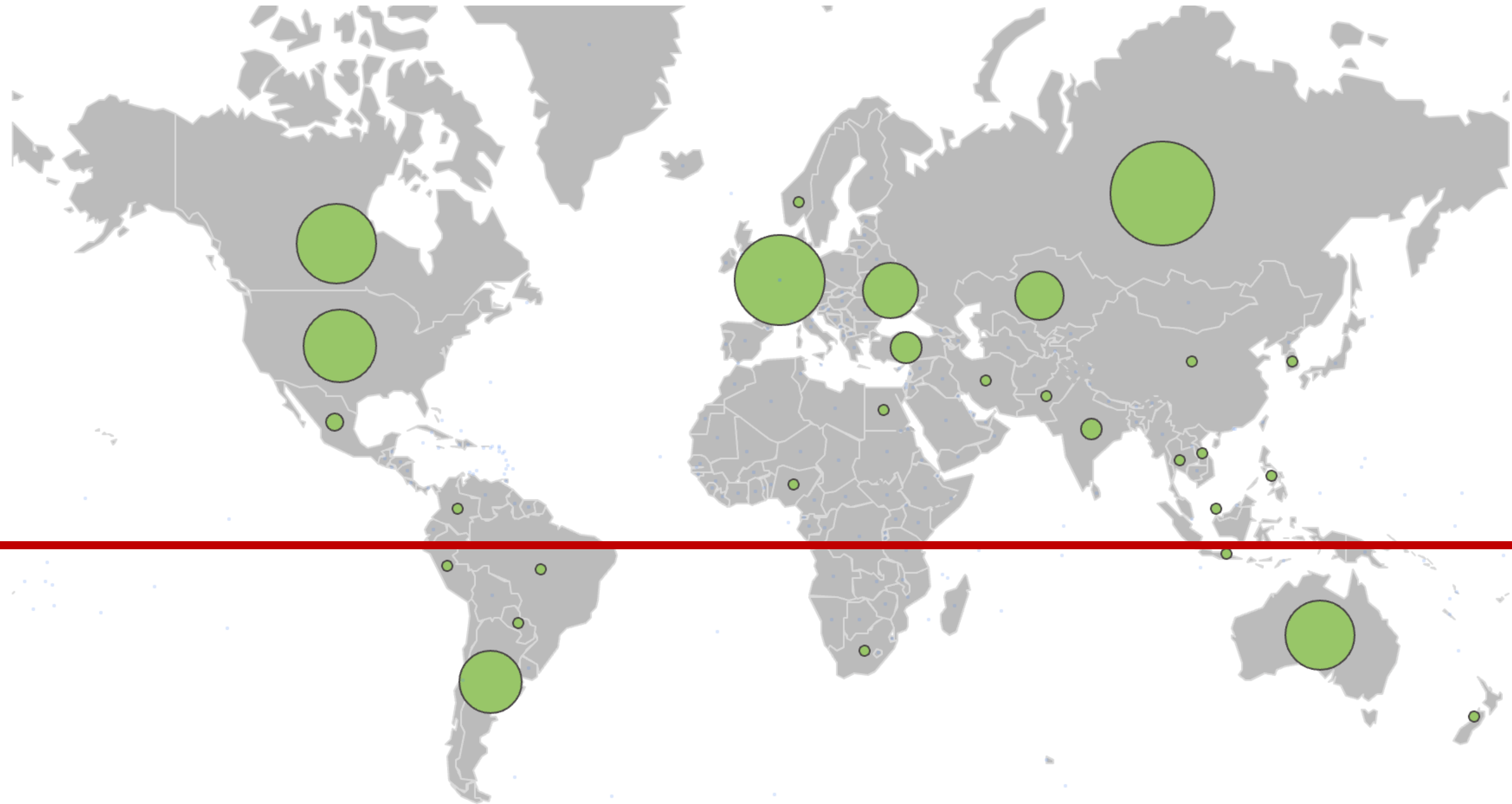
# ¿FONDOS?

+

# CLIMA



# EXPORTACIONES



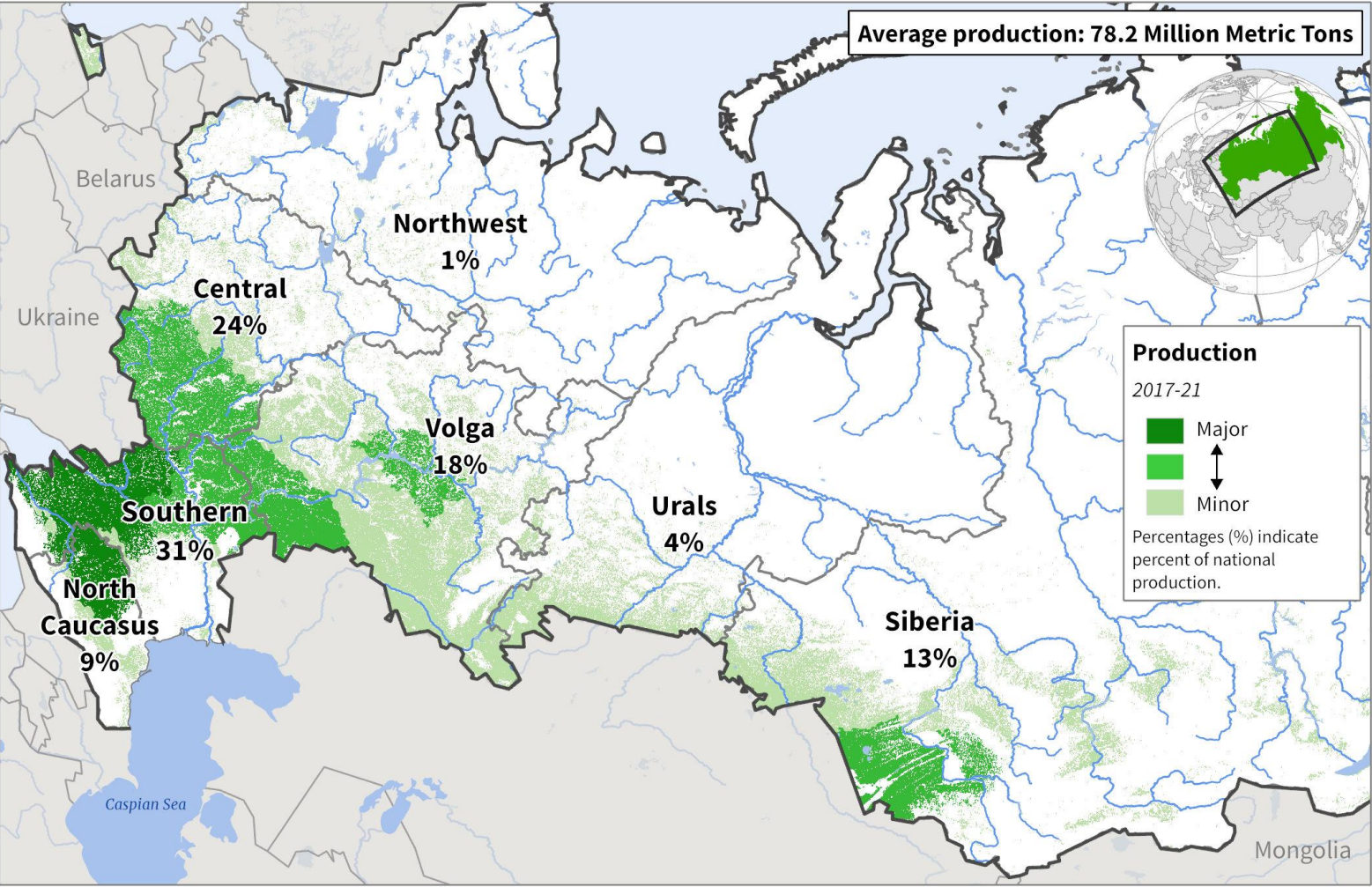




# CLIMA RUSIA

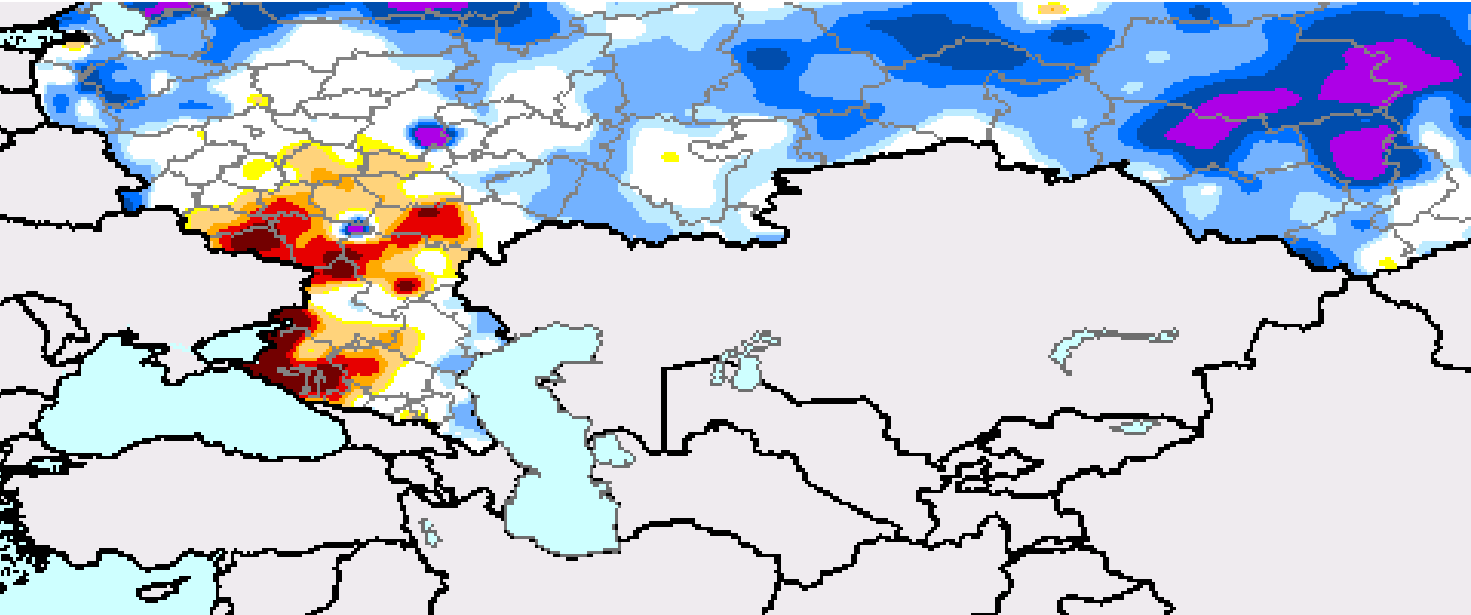


## Russia: Wheat Production



## SPI 3-Month Drought Severity (CPC)

Feb. 6 - May. 5, 2024



### Drought Severity

- D0: Abnormally Dry (-0.5 to -0.7)
- D1: Moderate Drought (-0.8 to -1.2)
- D2: Severe Drought (-1.3 to -1.5)
- D3: Extreme Drought (-1.6 to -1.9)
- D4: Exceptional Drought (-2.0 or less)

### Wet Conditions

- W0: Abnormally Wet
- W1: Moderate Wet
- W2: Severe Wet
- W3: Extreme Wet
- W4: Exceptional Wet

Source: NOAA/CPC



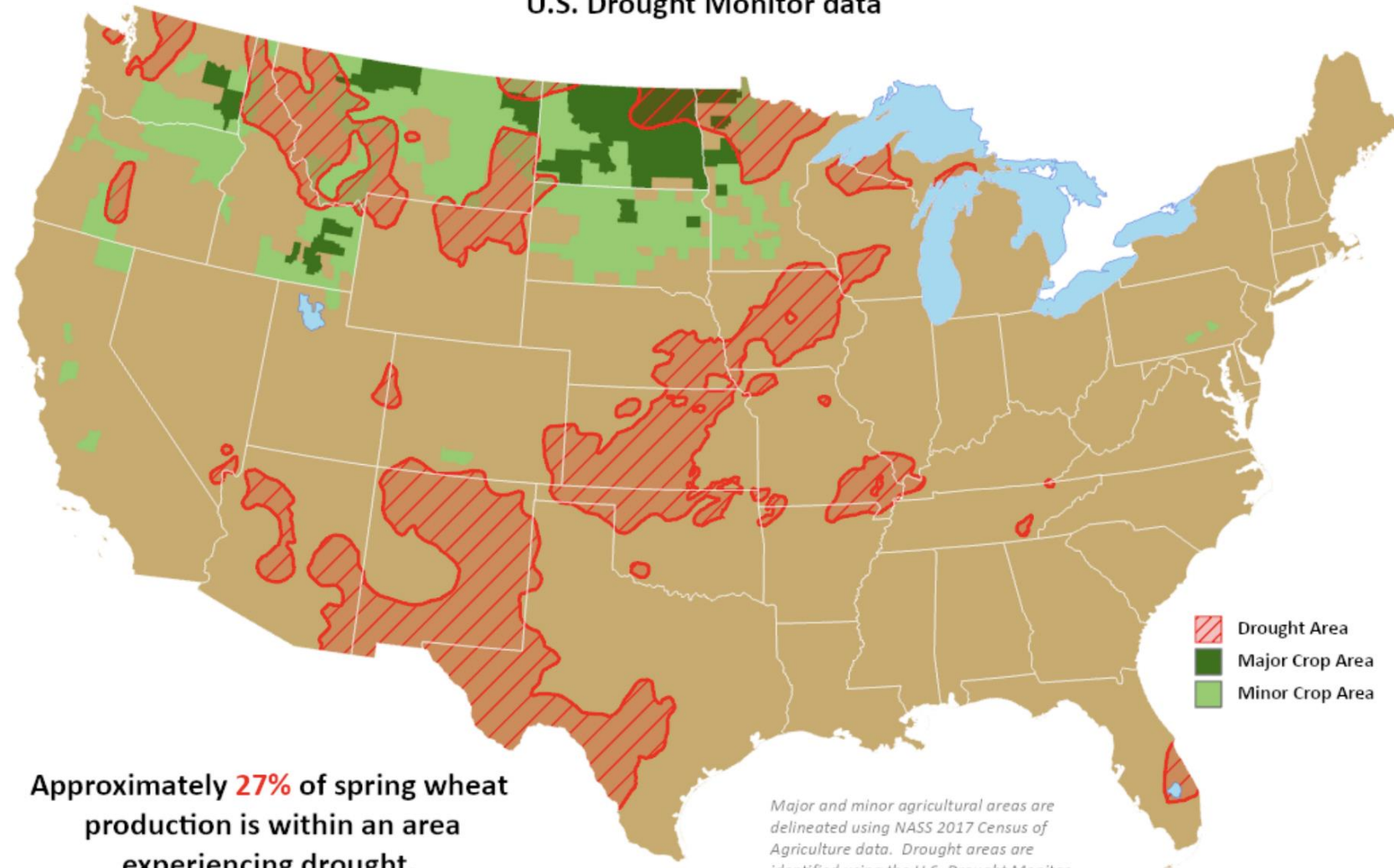


United States  
Department of  
Agriculture

This product was prepared by the  
USDA Office of the Chief Economist (OCE)  
World Agricultural Outlook Board (WAOB)

## Spring Wheat Areas in Drought

Reflects **April 30, 2024**  
U.S. Drought Monitor data



Approximately **27%** of spring wheat  
production is within an area  
experiencing drought.

Major and minor agricultural areas are  
delineated using NASS 2017 Census of  
Agriculture data. Drought areas are  
identified using the U.S. Drought Monitor  
product.

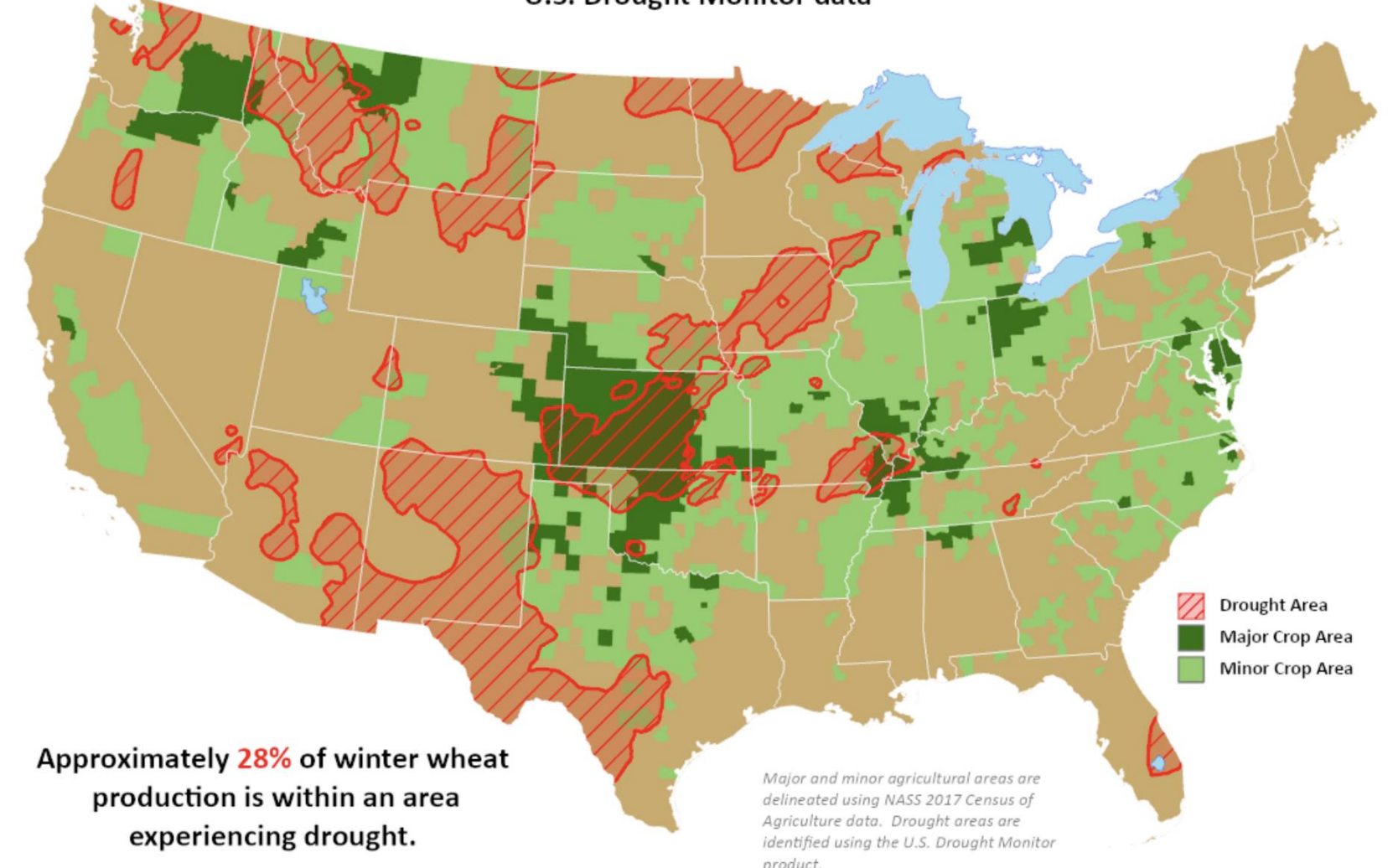


United States  
Department of  
Agriculture

This product was prepared by the  
USDA Office of the Chief Economist (OCE)  
World Agricultural Outlook Board (WAOB)

## Winter Wheat Areas in Drought

Reflects **April 30, 2024**  
U.S. Drought Monitor data



Approximately **28%** of winter wheat  
production is within an area  
experiencing drought.

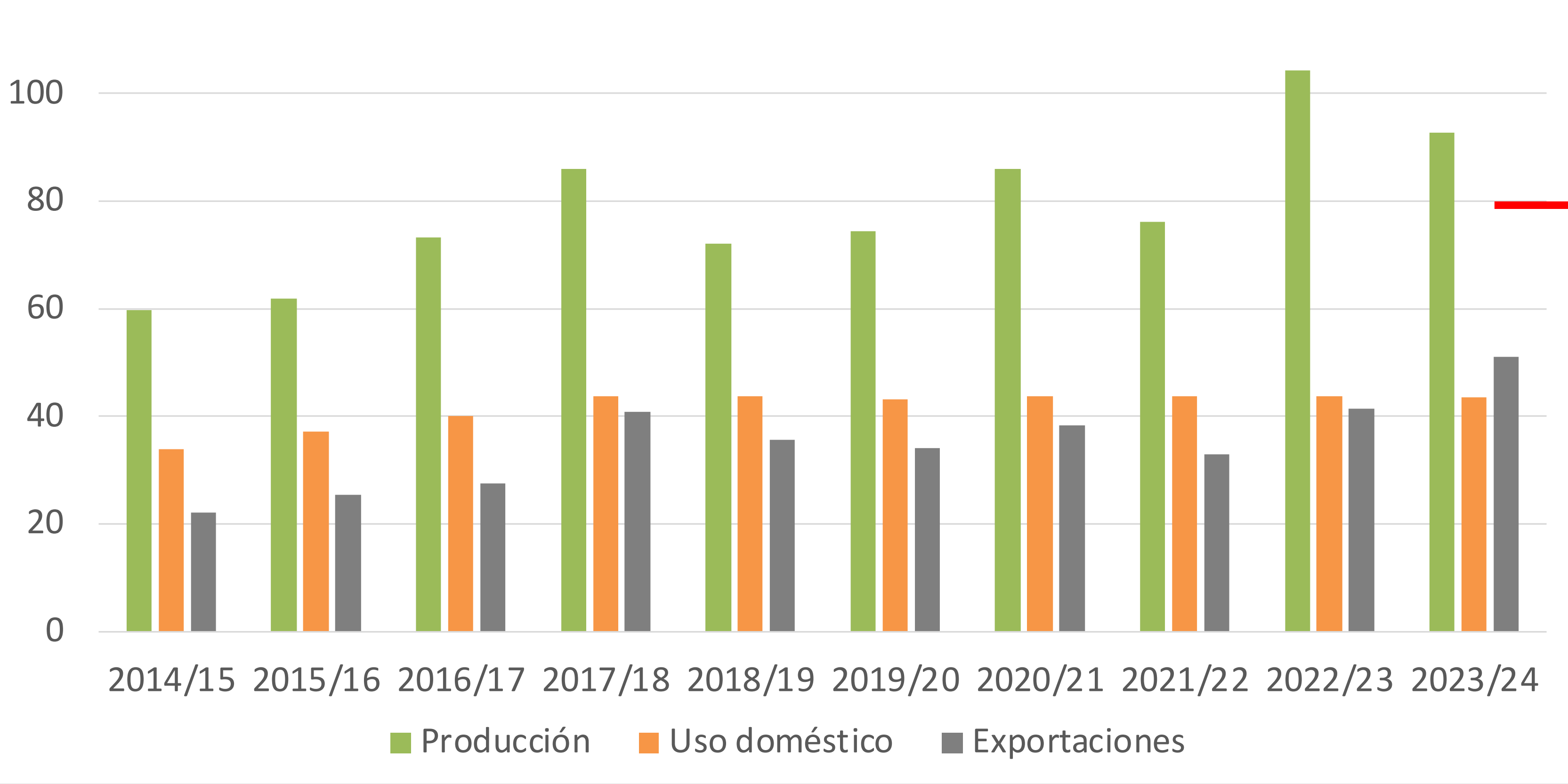
Major and minor agricultural areas are  
delineated using NASS 2017 Census of  
Agriculture data. Drought areas are  
identified using the U.S. Drought Monitor  
product.



¿CÓMO  
SIGUE?



# TRIGO RUSIA MILL TN (IGC)



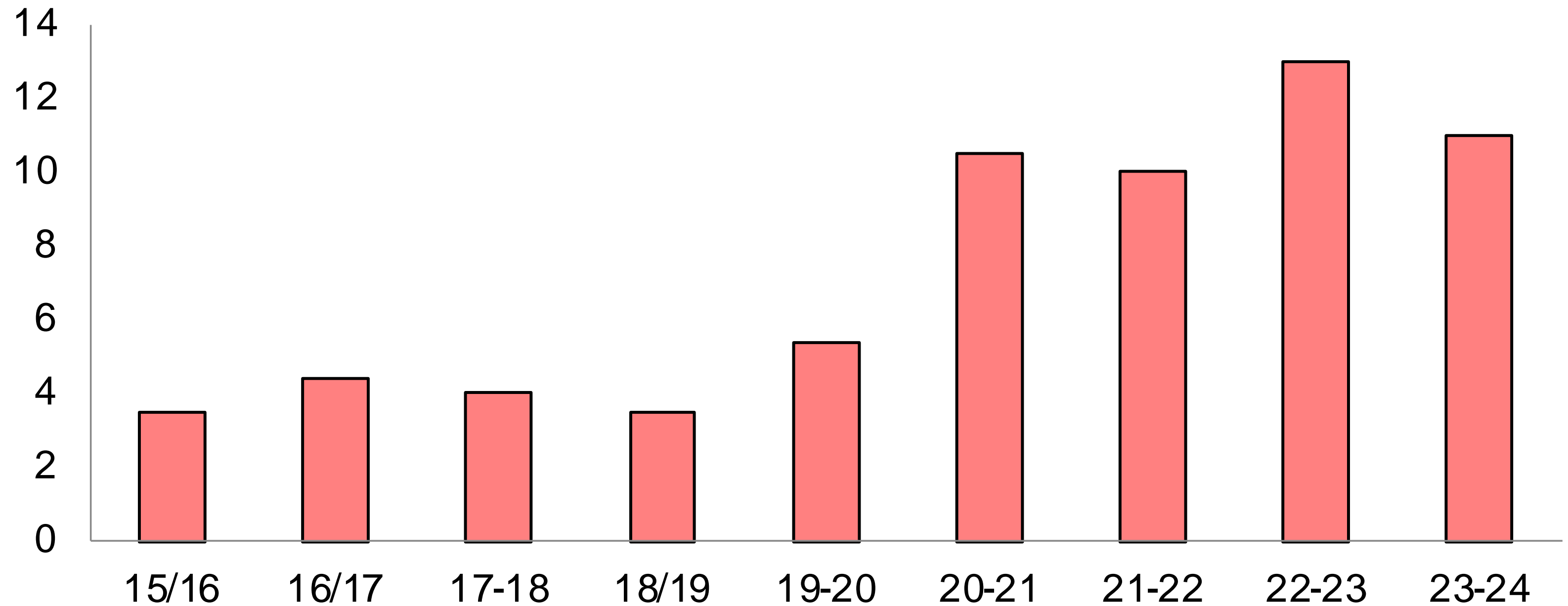


A SEGUIR



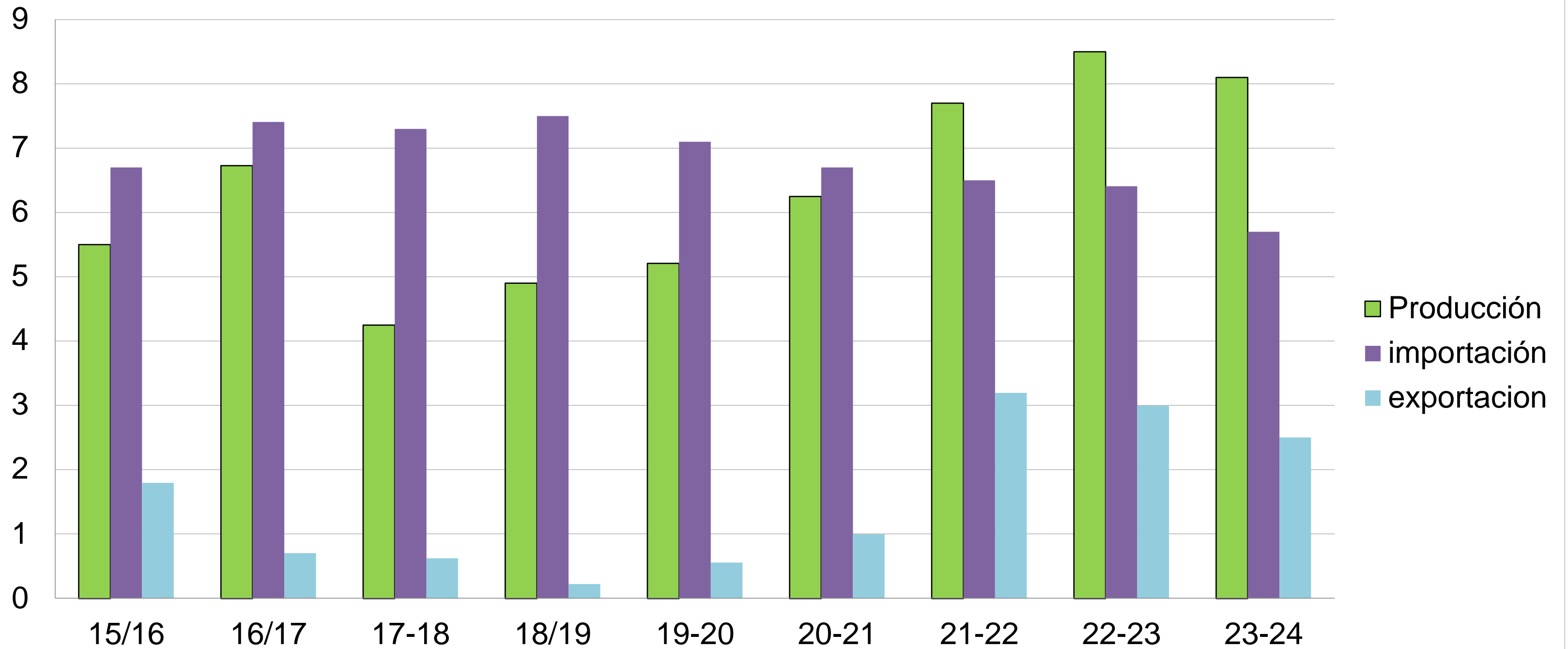


## Importación de Trigo CHINA (mill tn USDA)



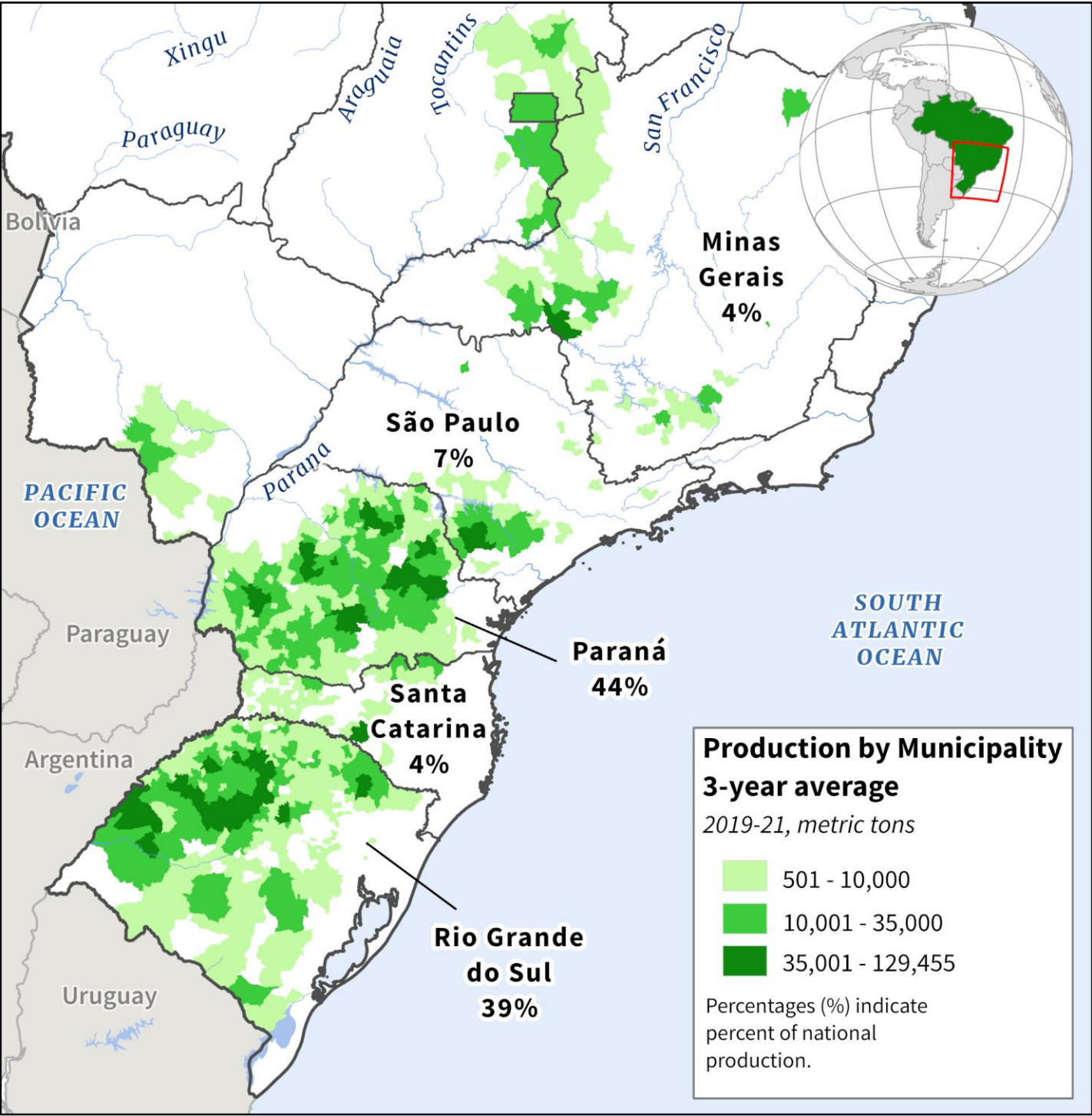


**Balance de trigo Brasil mill tn**

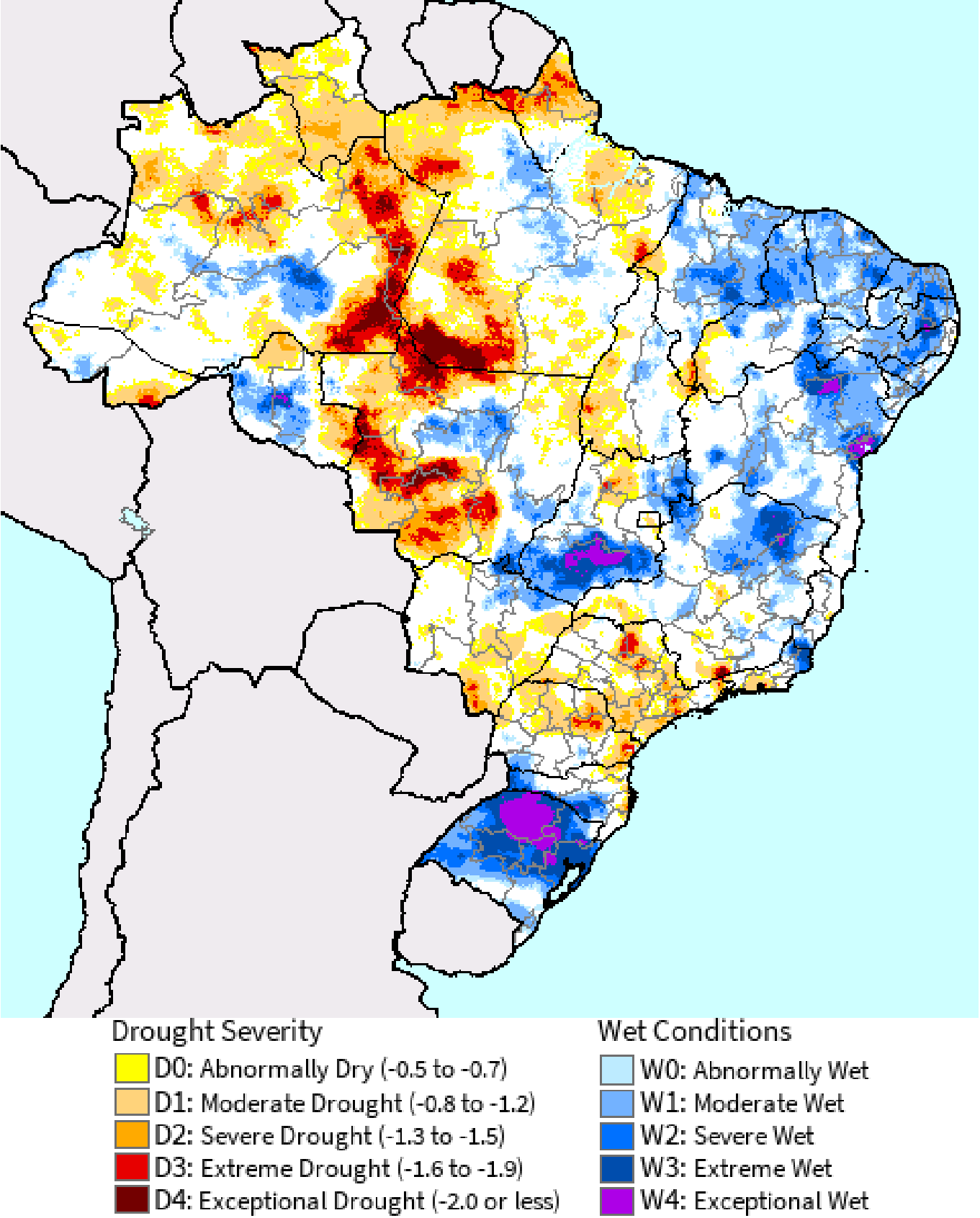




Brazil: Wheat Production



SPI 3-Month Drought Severity (CHIRPS)  
Feb. 6 - May. 5, 2024 [prelim.]



# CONCLUSIONES ADELANTE SOL



# ¡GRACIAS!

**[www.paulinalescano.com](http://www.paulinalescano.com)**



 [@paulinalescanoagro](https://www.instagram.com/paulinalescanoagro)

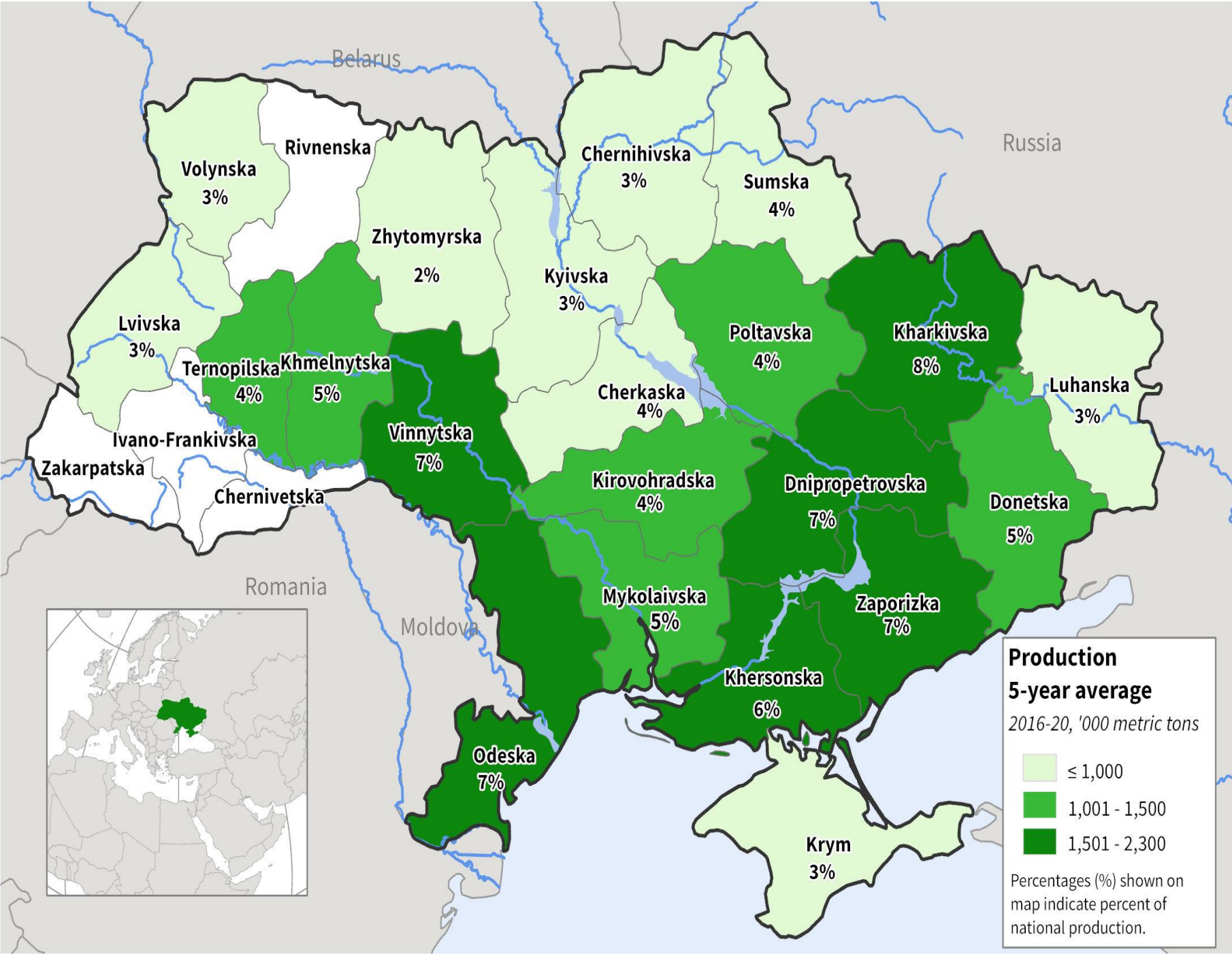
 [@Paulina\\_lescano](https://twitter.com/Paulina_lescano)

 [Paulina Lescano](https://www.linkedin.com/in/PaulinaLescano)



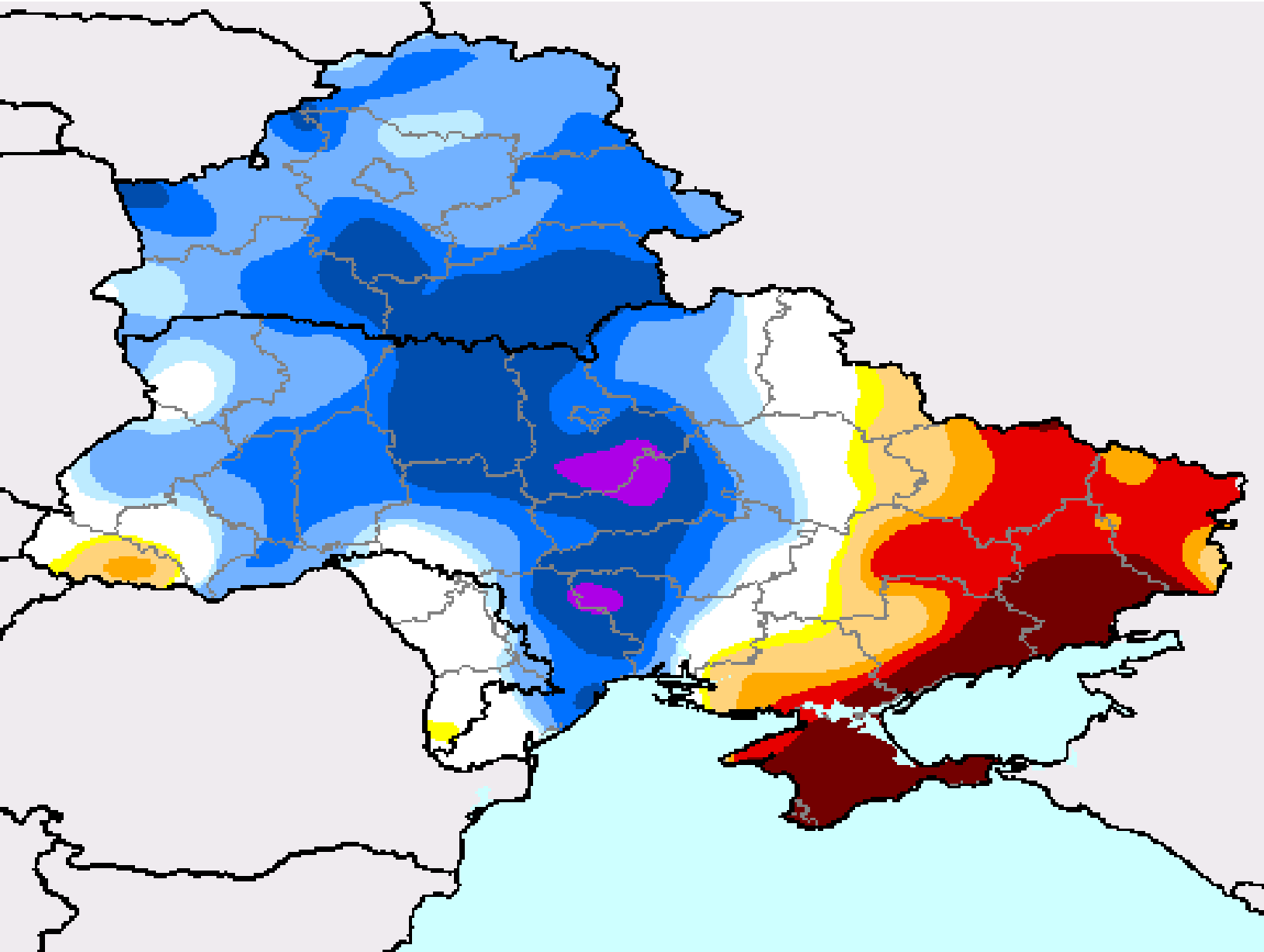


# Ukraine: Wheat Production



# SPI 3-Month Drought Severity (CPC)

Feb. 6 - May. 5, 2024



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